

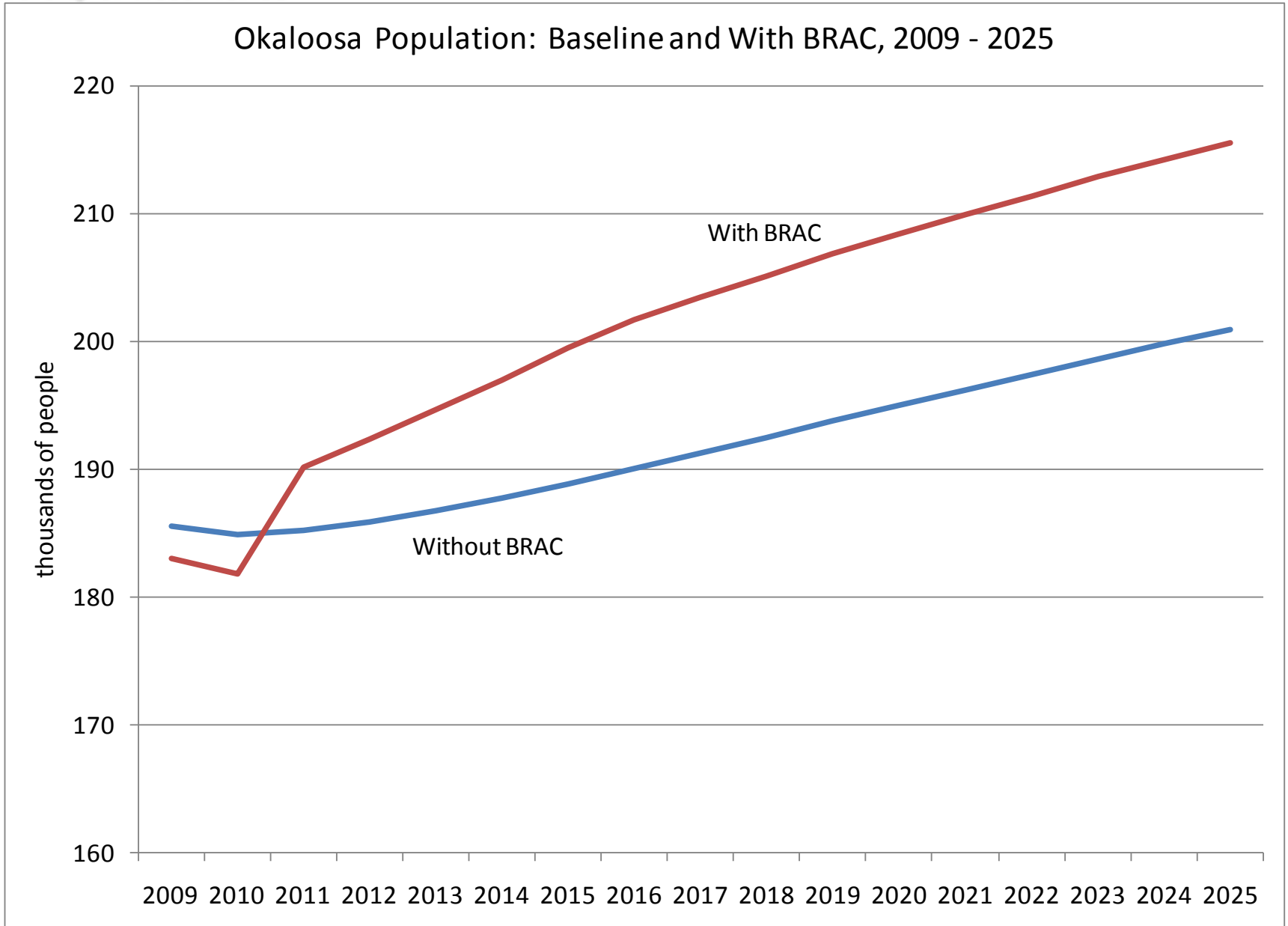
The Economic Impact of BRAC in Okaloosa County

Haas Center for Business Research and Economic Development

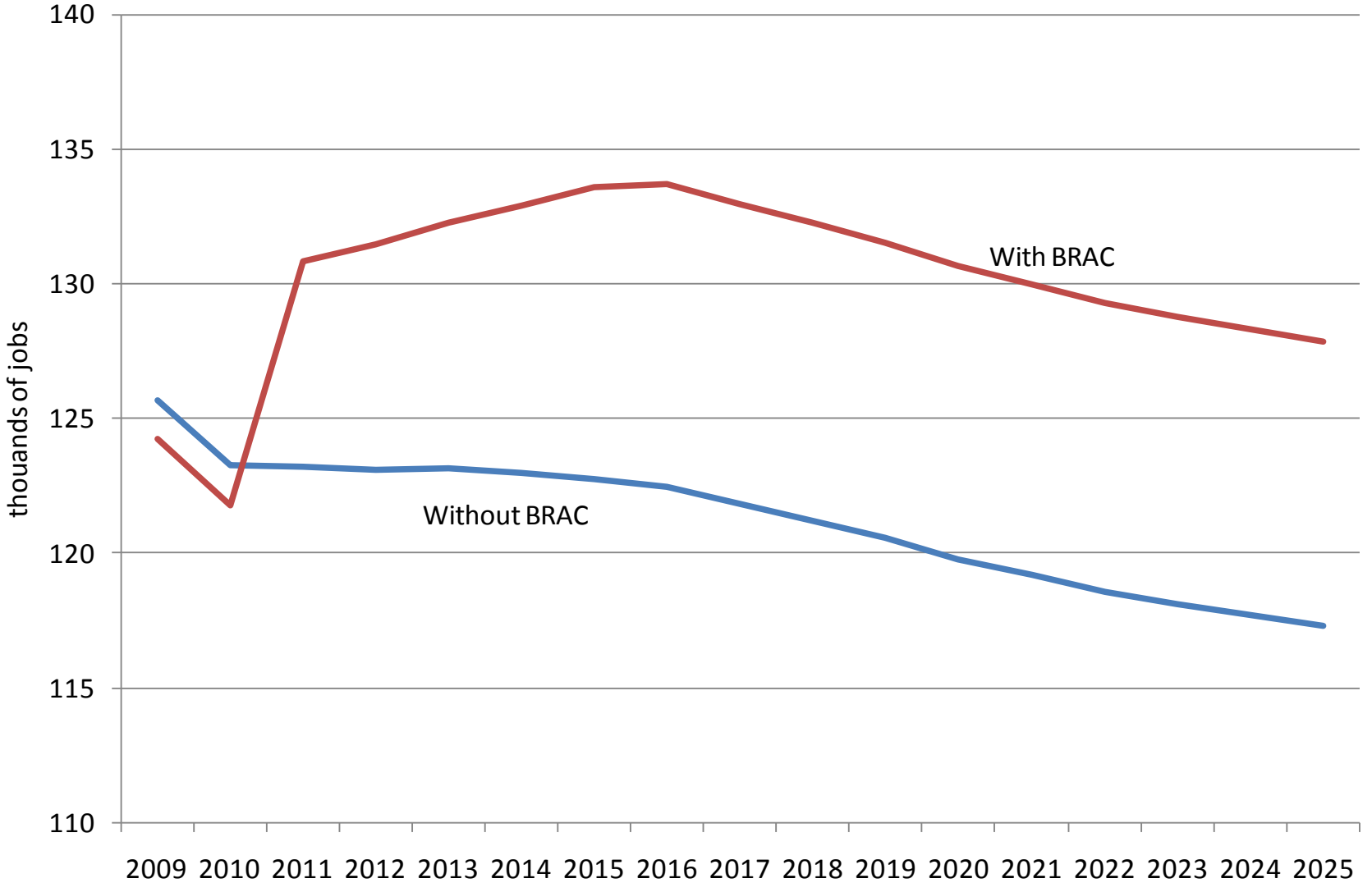
The University of West Florida

Rick Harper, Ph.D., Director

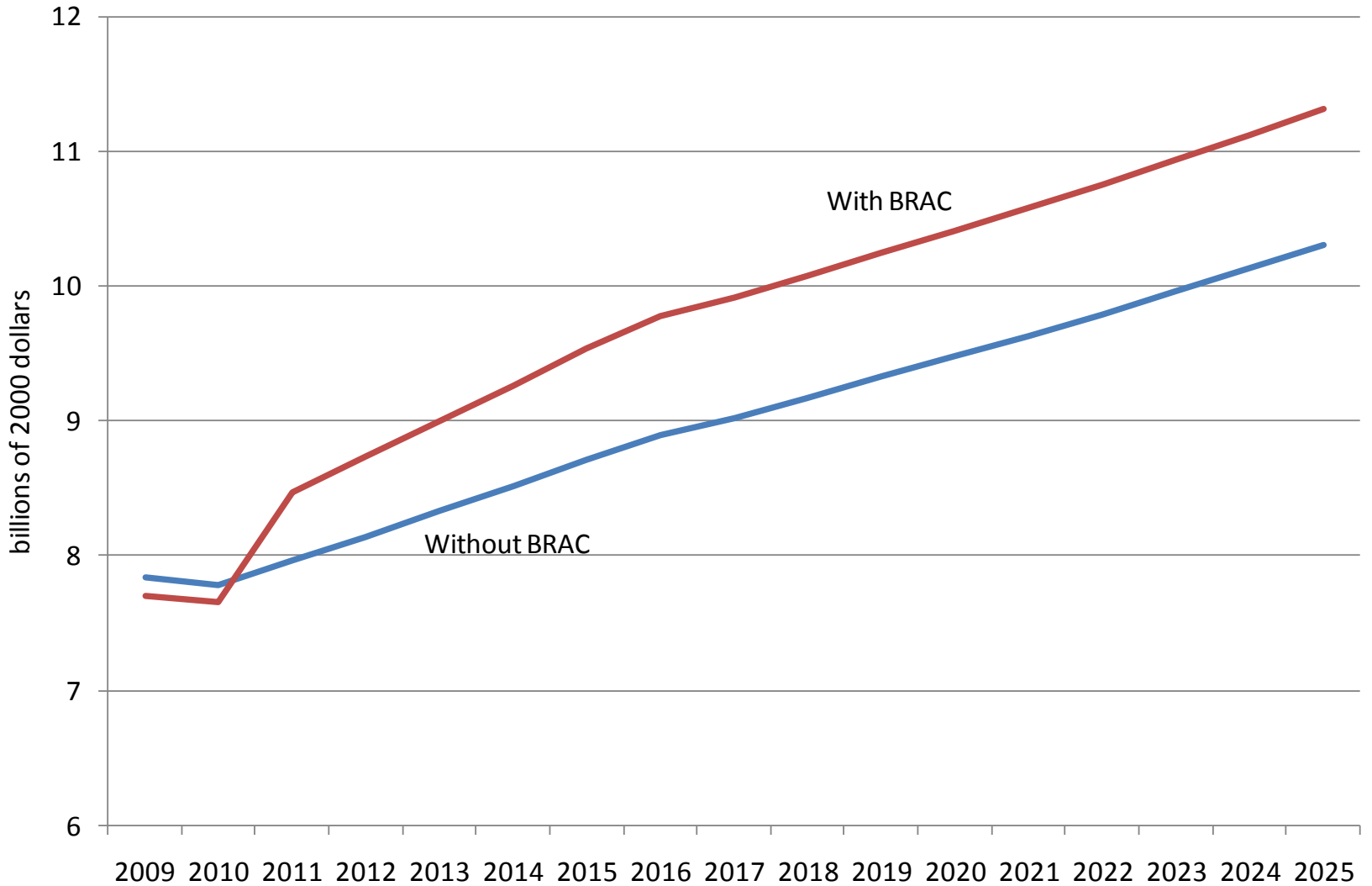
June 2nd, 2010



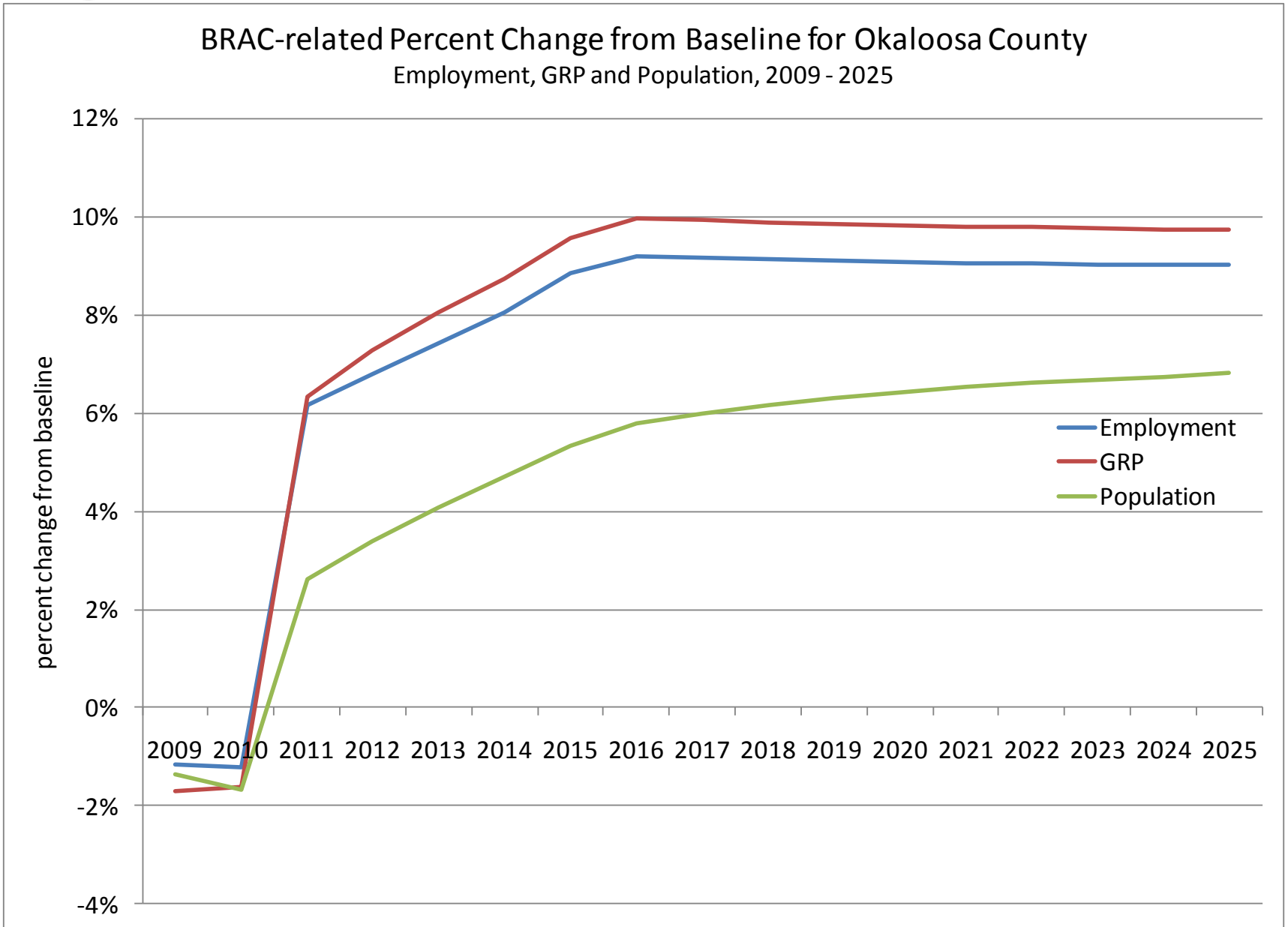
Okaloosa Total Annual Employment: Baseline and With BRAC
2009 - 2025, thousands of jobs



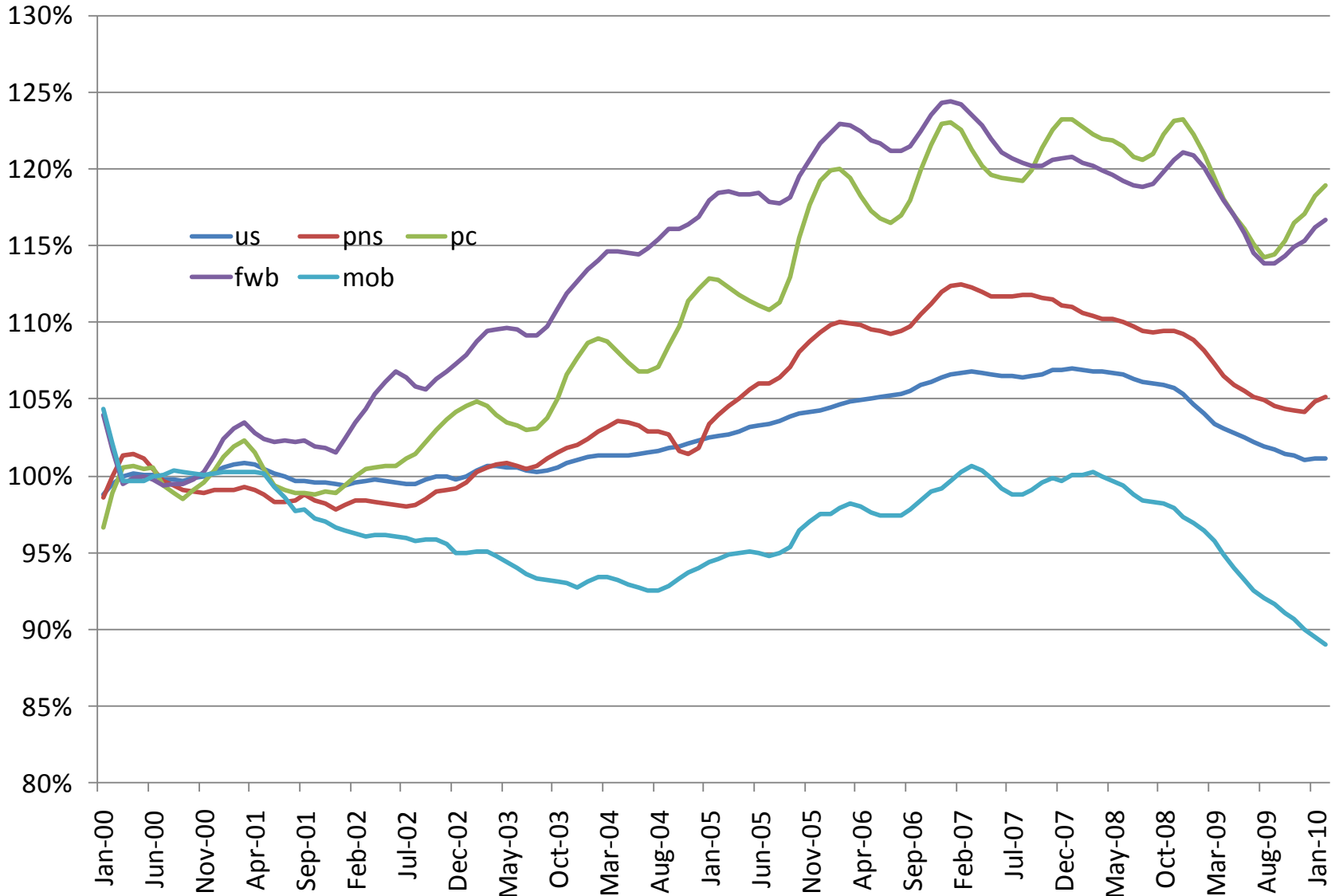
Okaloosa Gross Regional Product: Baseline and With BRAC
2009 - 2025, billions of 2000 dollars



BRAC-related Percent Change from Baseline for Okaloosa County
Employment, GRP and Population, 2009 - 2025

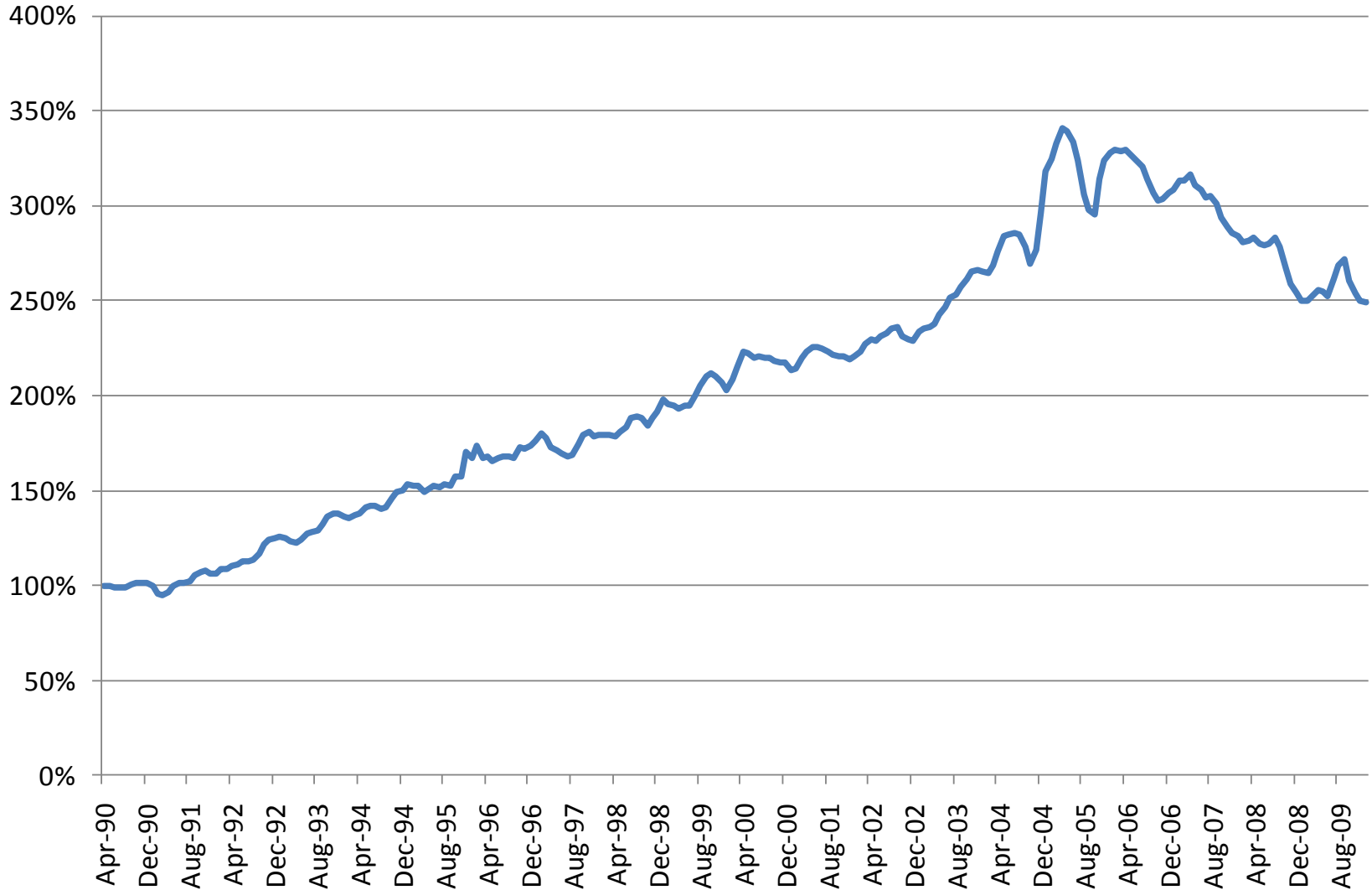


Employment as % of 2000 average, Jan 2000 - Feb 2010

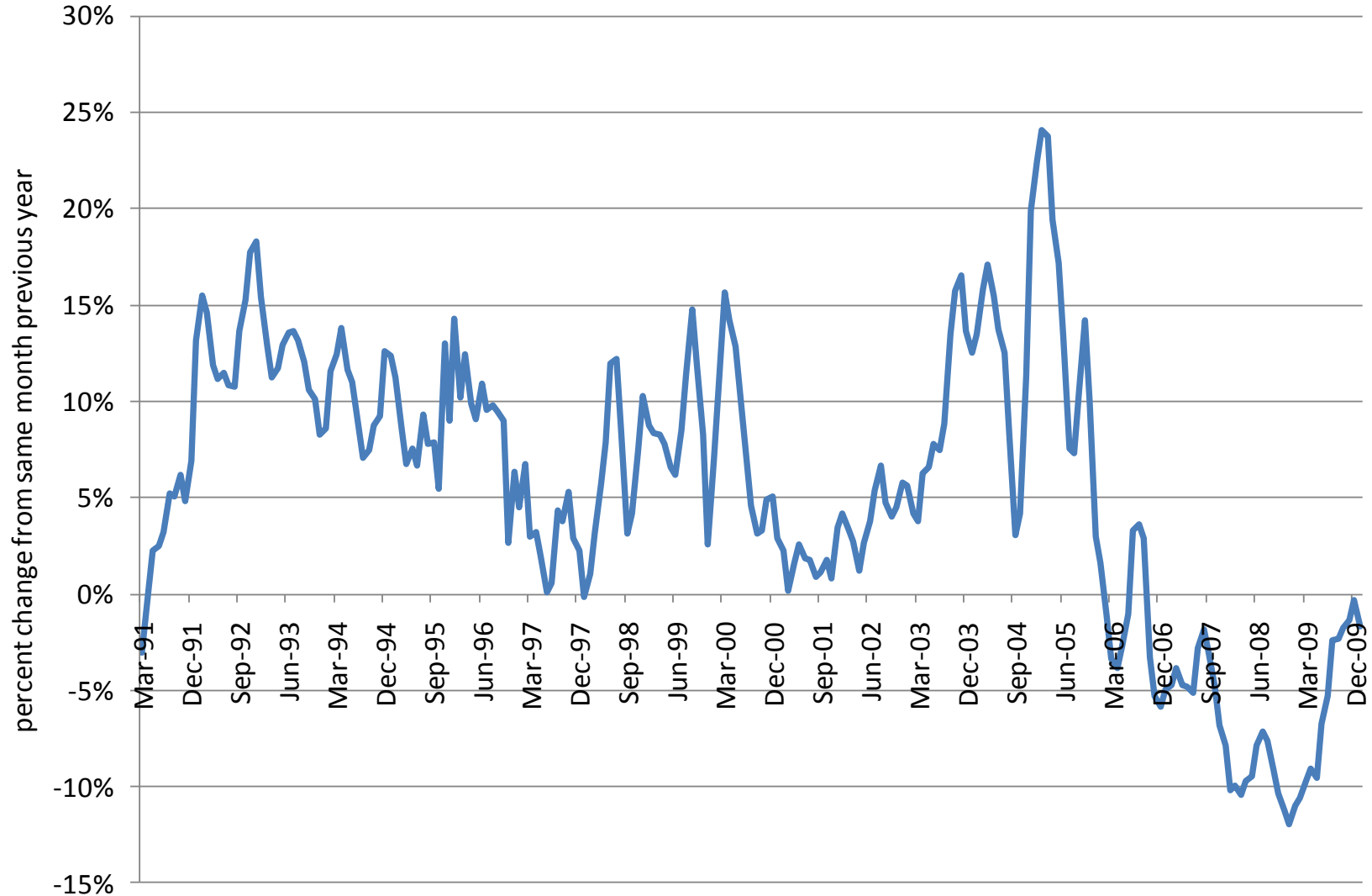


Fort Walton Beach MSA: Total Taxable Retail Sales per month

1990 average = 100%, s.a., 3-month moving average

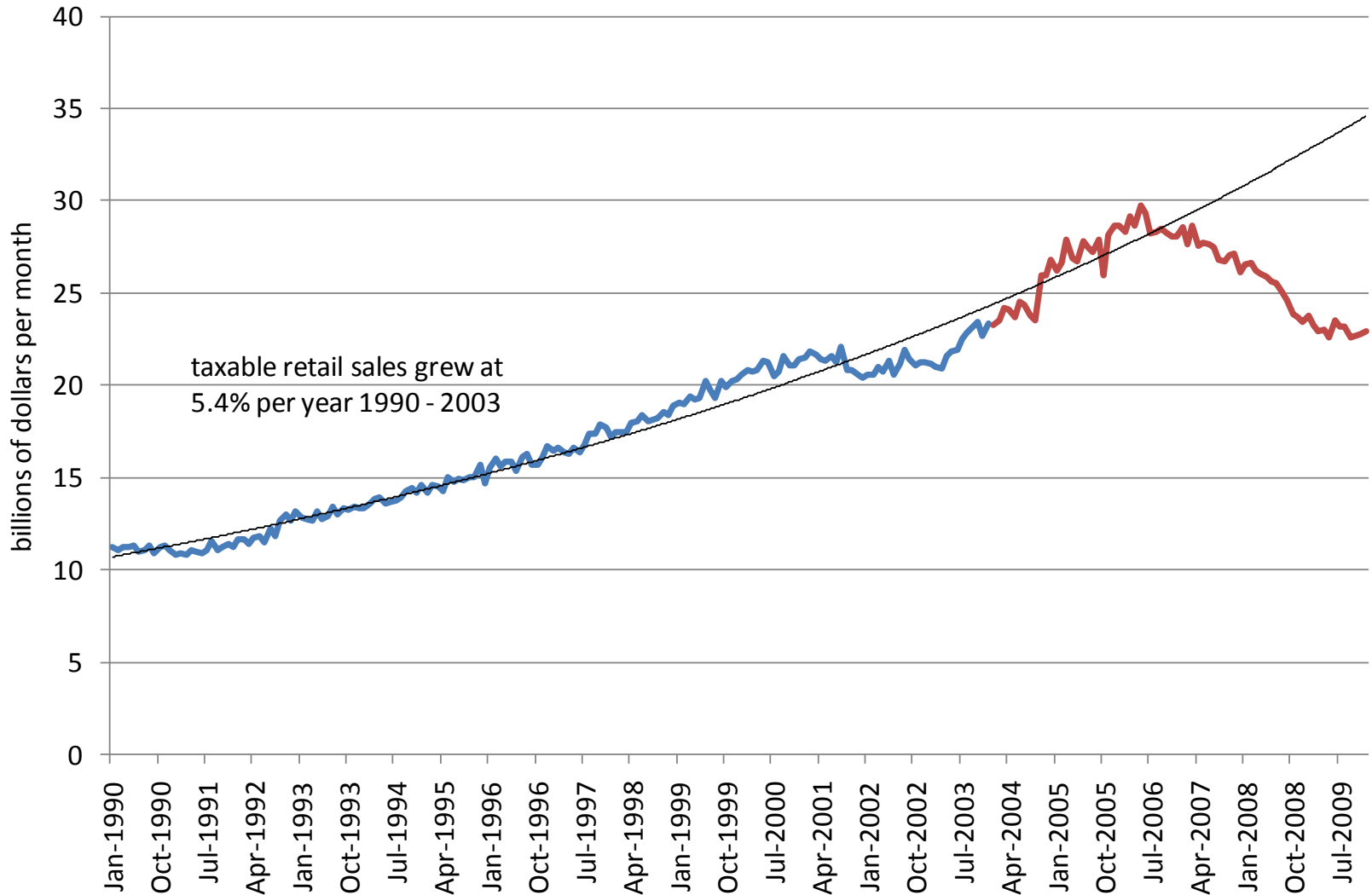


Fort Walton Beach MSA: Total Taxable Retail Sales
s.a., 3-month moving average, March 1991 - January 2010

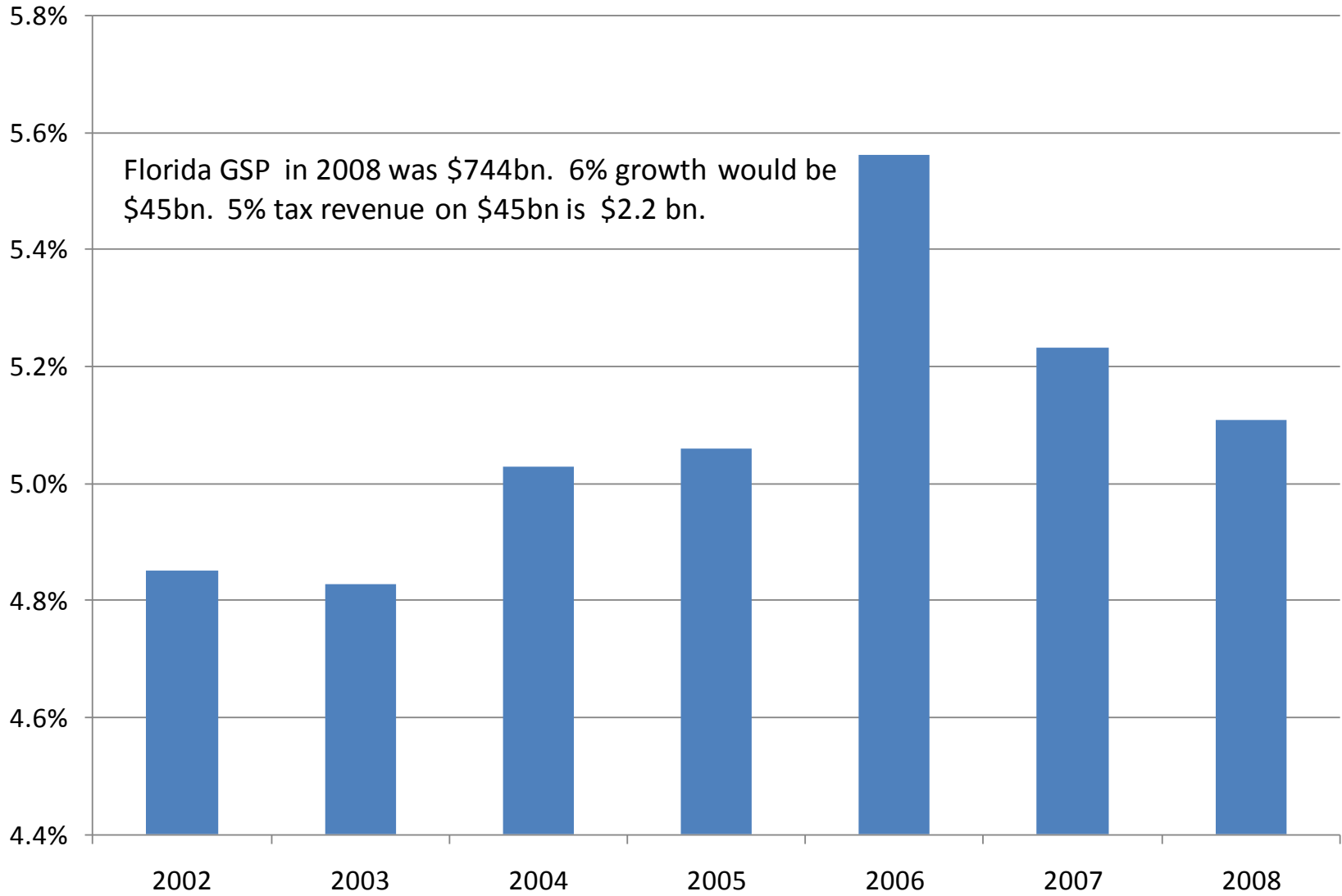


Florida taxable retail sales, January 1990 - December 2009

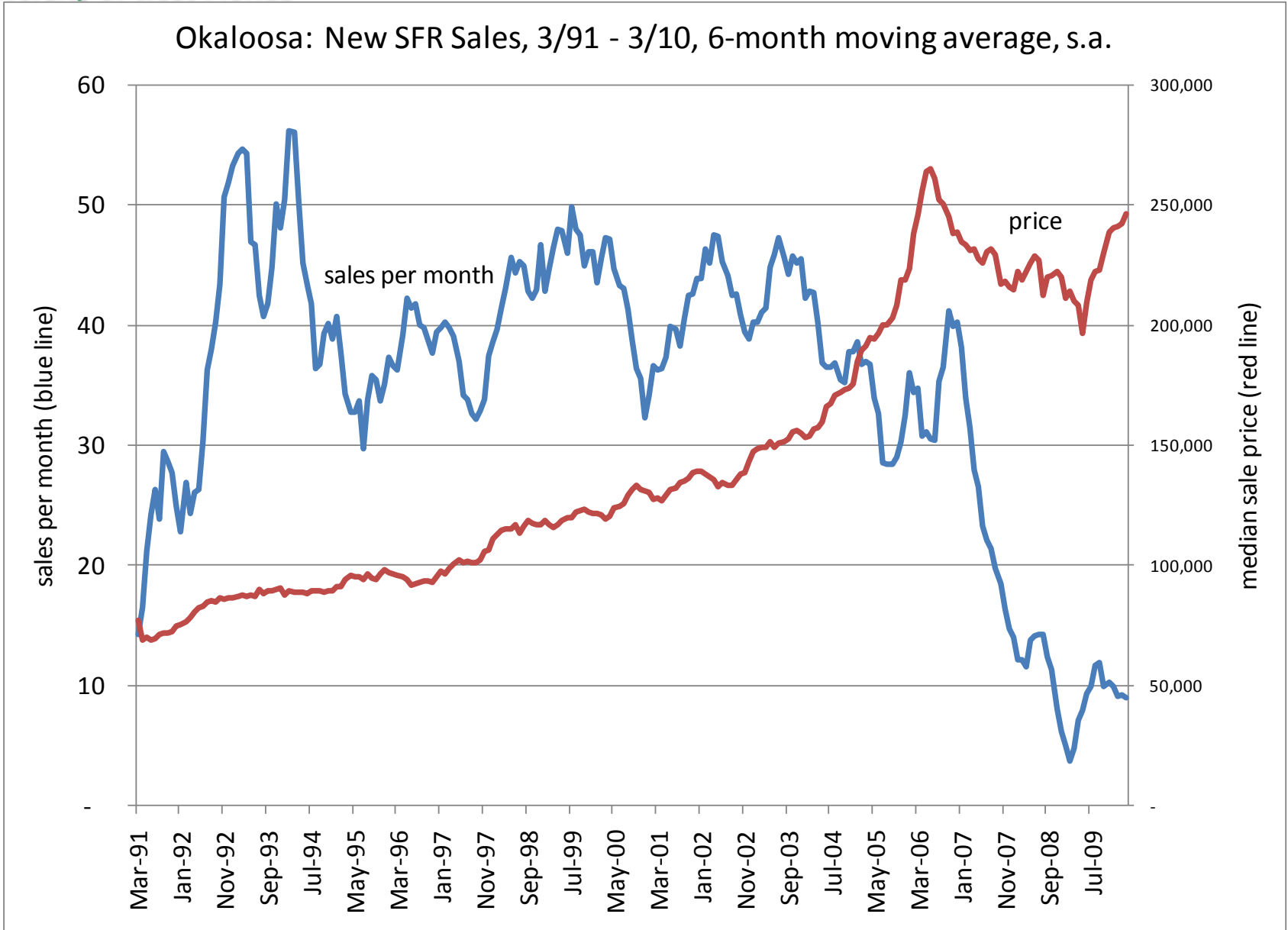
billions per month, s.a.



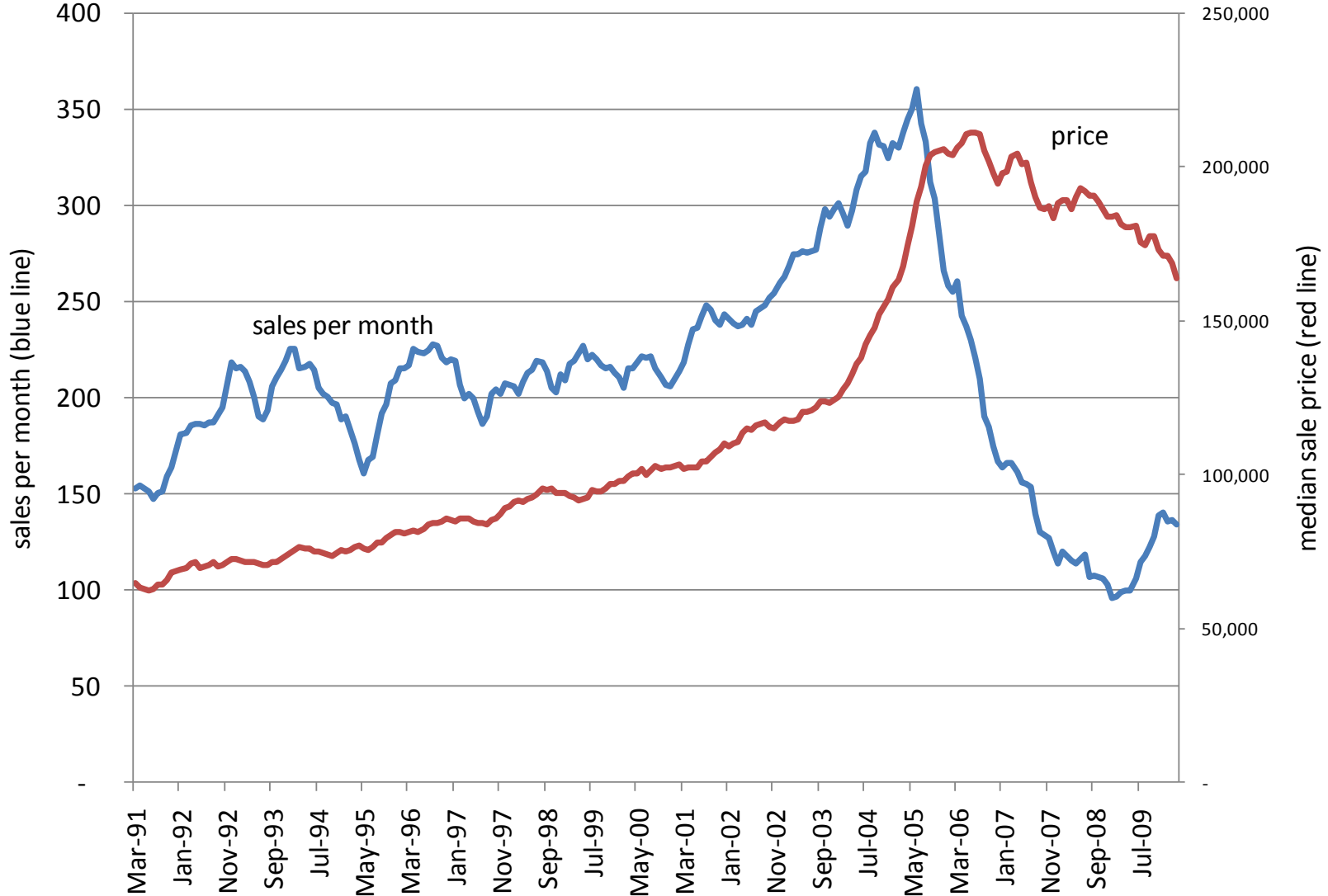
Florida Tax Revenue per Dollar of Gross State Product, 2002 - 2008



Florida GSP in 2008 was \$744bn. 6% growth would be \$45bn. 5% tax revenue on \$45bn is \$2.2 bn.



Okaloosa: SFR Resales, 3/91 - 3/10, 6-month moving average, s.a.



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Questions?

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